



## TERMS AND CONDITIONS GOVERNING THE “OCBC JETSET INVEST” CAMPAIGN

### 1. THE CAMPAIGN

- 1.1 The “OCBC Jetset Invest” Campaign (“**Campaign**”) is organised by OCBC Bank (Malaysia) Berhad and OCBC Al-Amin Bank Berhad (collectively referred to as “**OCBC**” or “**the Bank**”) and shall commence from 2<sup>nd</sup> January 2026 to 28<sup>th</sup> February 2026, both dates inclusive (“**Campaign Period**”). The Campaign consists of two (2) Campaign Months as follows:

Campaign Month	Period
1	2 <sup>nd</sup> January 2026 - 31 <sup>st</sup> January 2026
2	1 <sup>st</sup> February 2026 - 28 <sup>th</sup> February 2026

- 1.2 The Campaign is applicable to all OCBC Bank and OCBC Al-Amin branches in Malaysia.

### 2. ELIGIBILITY

- 2.1 The Campaign is open exclusively to individuals who are OCBC Premier Banking or OCBC Premier Private Client (“**Eligible Client**”).
- 2.2 The following persons shall not be eligible to participate in the Campaign:
- Customers who have committed or are suspected of committing any fraudulent, unlawful or wrongful acts in relation to any of the facilities granted by OCBC; and/or
  - Customers who are in breach any of the General Terms and Conditions of Account and/or General Terms and Conditions of Unit Trust Accounts, at any time before or during the Campaign Period; and/or
  - Permanent and contract employees of OCBC Group.

### 3. CAMPAIGN MECHANICS

- 3.1 Eligible Client is required to meet the cumulative purchase amount of Eligible Unit Trust (“**Eligible UT**”) within the relevant Campaign Month in order to qualify for one (1) reward corresponding to the applicable tier, as illustrated in Table 1 below:

Table 1

Cumulative purchase amount of Eligible UT (per Campaign Month)	Reward
MYR 3,000,000 and above	Premium luggage worth MYR 16,000
MYR 2,000,000 – MYR 2,999,999.99	Premium luggage worth MYR 7,000

MYR 1,000,000 – MYR 1,999,999.99	Premium luggage worth MYR 3,000
MYR 600,000 – MYR 999,999.99	Premium luggage worth MYR 1,600
MYR 300,000 – MYR 599,999.99	Premium luggage worth MYR 700

Eligible UT refers to investment with a minimum sales charge of at least 2.00%, whether denominated in MYR or in foreign currencies. For the avoidance of doubt, only lump sum purchases of Eligible UT shall qualify under this Campaign.

The following investments shall not qualify for the Campaign:

- a. Investments with a sales charge lower than 2.00% (Eligible Clients should refer to the relevant prospectus for full sales charge details); and/or
- b. Investments made via Employees Provident Fund – Member Investment Scheme (EPF-MIS); and/or
- c. Investments that are cancelled, terminated, or withdrawn; and / or
- d. Investments cancelled by the Eligible Client exercising “cooling off” right; and/or
- e. Investments made via regular investment plans.

The Unit Trust Cooling-Off right:

- a. The cooling off right applies only once to any customer investing for the first time in any Unit Trust / Unit Trust-i (“**UT/UT-i**”) with OCBC. It does not apply to subsequent investments by the same customer in UT/UT-i with OCBC.
- b. If the UT/UT-i investment is cooled off, the Customer will receive the refund of either the investment amount or the prevailing value of the existing units as at the date the cooling-off right is exercised, whichever is lower, together with the UT/UT-i fund service charge paid.
- c. The cooling-off period shall be six (6) business days, commencing from the date of receipt of the application by OCBC.
- d. Cooling-off rights for Wholesale Funds are specified in the respective Funds' Information Memorandum / Product Highlight Sheet and may differ across Funds.

#### 4. CAMPAIGN REWARDS AND FULFILMENT

- 4.1 Each Eligible Client shall be entitled to a maximum of one (1) Reward per Campaign Month and a maximum of two (2) Rewards throughout the Campaign Period.
- 4.2 The Rewards are subject to the following terms and conditions:
  - (a) The specifications of the Rewards (including but not limited to brand, model, colour, size and design) shall be determined solely by the Bank. Eligible Clients shall not be entitled to request any changes, preferences or substitutions.
  - (b) OCBC reserves the right to substitute or vary the Reward with an item of similar value if the original Reward is unavailable, recalled, discontinued, or out of stock by its manufacturer or distributor, without prior notice. Any substituted Reward shall be subject to the same terms and conditions governing the original Reward.
  - (c) The Rewards are not transferable to any other person, and shall not be exchangeable for cash, other rewards, or any other form or kind of consideration.
  - (d) For joint accounts, OCBC shall recognize and reward only the primary account holder. Where investments are made by joint account holders, the Reward shall be awarded exclusively to the primary account holder.

- (e) The Rewards are manufactured or produced by third party manufacturers (“**Manufacturer(s)**”). To the fullest extent permitted by law, OCBC expressly excludes and disclaims any representations or warranties in respect of the Manufacturer(s) and the Rewards. In particular, OCBC makes no warranty or endorsement, whether express or implied, written or oral, including but not limited to any warranty of merchantability, quality, suitability or fitness for any purpose. Eligible Clients shall communicate directly with the Manufacturer(s) regarding any issues arising from or pertaining to the Rewards. OCBC shall not at any time be responsible or held liable for any damage, defect or deficiency in the Rewards, and/or for any loss, injury, damage, harm or accident of whatsoever nature suffered or incurred by any person (including financial loss or consequential damages) in connection with the use of the Rewards.
- (f) The Rewards will be delivered to the Eligible Client’s mailing address as maintained in OCBC’s records within ninety (90) calendar days from the last day of the Campaign Period. It shall be the Eligible Client’s responsibility to ensure that their mailing address and/or telephone/mobile number and/or email address (“**Contact Details**”) are current and updated with OCBC. OCBC reserves the right to change the delivery mode at its discretion, including requiring Eligible Clients to collect the Rewards from a designated OCBC branch within a specified timeframe.
- (g) For the purposes of this Campaign, OCBC may appoint third party service providers (“Vendor(s)”) to facilitate the fulfilment and delivery of Rewards to the Eligible Clients. The Eligible Client expressly agrees and consents to OCBC disclosing his/her Contact Details to the Vendor(s) strictly for the purpose of processing, fulfilling, and delivering the Rewards under the Campaign.
- (h) OCBC shall not be obliged to replace any Rewards that are lost, damaged or stolen after collection or delivery to the Eligible Client.

## 5. OTHER TERMS AND CONDITIONS

- 5.1 All terms and conditions governing OCBC products and services, wherever and whenever referred to in these Campaign Terms and Conditions, shall continue to apply.
- 5.2 This Campaign shall not be valid in conjunction with any other OCBC’s campaign, promotion or offer. No additional, special, or preferential rates and/or rewards shall be given to the Eligible Clients beyond what is expressly provided under this Campaign.
- 5.3 OCBC shall have sole and absolute discretion to decide on all matters relating to this Campaign, including but not limited to determining client eligibility for Rewards. All decisions made by OCBC shall be final, conclusive and binding on all parties.
- 5.4 OCBC reserves the right to cancel, withdraw, suspend, extend, or terminate the Campaign, in whole or in part, at any time prior to the expiry of the Campaign Period, by providing prior notice. For the avoidance of doubt, any such cancellation, withdrawal, suspension, extension, or termination shall not entitle any Eligible Client to any claim or compensation against OCBC for any losses or damages suffered or incurred, whether directly or indirectly, as a result thereof.
- 5.5 OCBC reserves the right to add, delete, suspend or vary these Campaign Terms and Conditions, in whole or in part, from time to time, by providing prior notice to Eligible Clients via posting on OCBC’s website and/or displaying a notice at any OCBC branch and/or by statement insert in the Statement of Account or any other manner determined by OCBC.
- 5.6 These Campaign Terms and Conditions shall be governed by and construed in accordance with the laws of Malaysia.

**Acknowledgement**

I/We hereby acknowledge that I/we have read, understood and agreed to be bound by the Terms and Conditions governing the "OCBC Jetset Invest" Campaign. I/We hereby irrevocably consent to OCBC to disclose my/our Contact Details to its appointed Vendor(s) solely for the purpose of administering and fulfilling the Rewards under the Campaign.

.....

Name:

I/C No:

Date: