

OCBC BANK TO DISTRIBUTE COUNTRY'S ONLY UNIT TRUST FUND WITH A YEARLY ALLOCATION REVIEW OPTION

The TA Rainbow Income Fund allows the investment to “look back” annually at past performance to ensure optimal portfolio allocation

Kuala Lumpur, 28 January 2019 – OCBC Bank (Malaysia) Berhad (OCBC Bank) is exclusively distributing the country's only unit trust fund with a “look back” mechanism that enables investors to optimise their portfolio allocation.



(L-R): OCBC Bank (Malaysia) Berhad Head of Consumer Financial Services Mr Lim Wyson and TA Investment Management Berhad Chief Executive Officer Mr Wong Mien marking the launch of the TA Rainbow Income Fund

The *TA Rainbow Income Fund* by TA Investment Management Berhad (TAIM) is a unique 3-year unit trust fund that pays potential returns yearly and allows the investment to automatically decide the percentage allocation of each underlying allocation based on the actual performance of the individual investment in the previous year. The best-performing investment is then allocated the highest weightage and the least the lowest.

The product is 100% capital preserved, ensuring the investor gets back at least what he or she has put in at maturity.

According to OCBC Bank's Head of Consumer Financial Services Mr Lim Wyson the introduction of the product is timely in light of the growing quest to preserve investments while attempting to grow them.

"We have seen growing investor concerns about the effects of market volatility on their investments. So, it has naturally become more pressing now than ever before to seek out alternative options to enable our customers to continue riding on the growth opportunities out there whilst ensuring optimal portfolio allocation and investment capital preservation.

"We believe that the hybrid nature of the product will be well received by our customers. With an investment outlay of RM1,000 upwards they can access the benefits of the product," he said.

Speaking for TAIM, its Chief Executive Officer Mr Wong Mien said the only-one- of-its-kind fund is being rolled out in an exclusive partnership with OCBC Bank.

"In order to generate potential good returns for the Fund, we have, together, selected a diversified portfolio of three award-winning underlying funds with either an absolute return or mixed assets strategy in view of the current uncertain and volatile market. The unique strategy of a dynamic performance-based allocation strategy with a 'look back' mechanism will further enhance the portfolio's potential annual returns.

"We are confident the *TA Rainbow Income Fund*, with our stringent selection approach to the underlying assets, unique mechanism and capital preservation feature will provide investors with potential good annual returns," he said.

For further information on the product, interested customers may call the OCBC Hotline at 03-8317 5000 or walk in to any OCBC Bank branch to enquire.

About OCBC Bank

OCBC Bank is the longest established Singapore bank, formed in 1932 from the merger of three local banks, the oldest of which was founded in 1912. It is now the second largest financial services group in Southeast Asia by assets and one of the world's most highly-rated banks, with an Aa1 rating from

Moody's. Recognised for its financial strength and stability, OCBC Bank is consistently ranked among the World's Top 50 Safest Banks by Global Finance and has been named Best Managed Bank in Singapore by The Asian Banker.

OCBC Bank and its subsidiaries offer a broad array of commercial banking, specialist financial and wealth management services, ranging from consumer, corporate, investment, private and transaction banking to treasury, insurance, asset management and stockbroking services.

OCBC Bank's key markets are Singapore, Malaysia, Indonesia and Greater China. It has more than 570 branches and representative offices in 18 countries and regions. These include over 310 branches and offices in Indonesia under subsidiary Bank OCBC NISP, and more than 100 branches and offices in Hong Kong, China and Macao under OCBC Wing Hang.

OCBC Bank's private banking services are provided by its wholly-owned subsidiary Bank of Singapore, which operates on a unique open-architecture product platform to source for the best-in-class products to meet its clients' goals.

OCBC Bank's insurance subsidiary, Great Eastern Holdings, is the oldest and most established life insurance group in Singapore and Malaysia. Its asset management subsidiary, Lion Global Investors, is one of the largest private sector asset management companies in Southeast Asia.

OCBC Bank offers Islamic banking products and services in Malaysia through its wholly-owned subsidiary, OCBC Al-Amin Bank Berhad.

For more information, please visit www.ocbc.com.my